We are now Refinitiv, formerly the Financial and Risk business of Thomson Reuters. We’ve set a bold course for the future – both ours and yours – and are introducing our new brand to the world.

As our brand migration will be gradual, you will see traces of our past through documentation, videos, and digital platforms.

Thank you for joining us on our brand journey.
The Financial Platform Built for now
DESKTOP | WEB | MOBILE

Research Analysts, Economists, Strategists – see what Eikon can do for you
The Challenge

In today’s investment environment, the challenge is how to efficiently collect, manage and distill a high volume of diverse information and news into usable insights to generate alpha.

The Research Solution

Thomson Reuters Eikon brings together the industry’s best data and most powerful research and analysis tools to help you pursue profitable opportunities with conviction. Eikon provides:

• The news, insights, data and predictive analytics you need to generate new ideas and search for alpha more effectively

• The data and tools you need to power your security analysis, valuation, macro analysis, sector research and asset allocation strategies

What Our Customers Say

“We chose Eikon to streamline and consolidate products from multiple vendors to a single platform”
SVP and Chief Investment Strategist

“Discover, test and share actionable ideas more quickly and easily”
Senior Analyst

“The design of the new system, with its universal search function, makes finding information very easy.”
Vice President of Portfolio Analytics
Premier content on an award-winning platform

Eikon is designed for the way you work, intuitively organized by asset class with embedded tools and interactive visualizations across multiple views. Pinpoint the information you need, quickly using our proprietary natural language search engine.

“Content is at the core of what we do. Thomson Reuters world-class information and analytics are used to power the world’s financial markets.”

Debra Walton, Chief Content Officer, Financial & Risk, Thomson Reuters

THOMSON REUTERS CONTENT SUITES

News + Commentary
• 400+ news wires
• Commodities Research & Forecasts
• Global and Domestic News
• Reuters Breakingviews
• Reuters News and IFR
• Significant Developments
• Video inc. CNBC live

Macro-Economic Data
• Country Data
• Economic Indicators and Polls
• Industrial Activity

Market Data + Pricing
• Equities
• Commodities & Energy
• Derivatives & Options
• Fixed Income
• Foreign Exchange
• FX and Interest Rate Polls
• Futures
• Global Aggregates
• Indices and Benchmarks
• Loan Pricing

Reference Data
• Index Constituents and Weightings
• Industry Classifications
• Security Identifiers
• Terms and Conditions

Company Data
• Broker Research
• Business Classifications
• Credit (CDS)
• Company News
• Competitors
• Corporate Actions
• Debt & Syndicated Loans
• Entity Risk (Corporate Structures)
• ESG Data
• Estimates
• Events & Transcripts
• Fundamentals
• M&A
• Officers & Directors
• Ownership & Bond Holdings
• Private Company Data

• Shareholder Activism Intelligence
• StarMine Scores
• Supplier and Customer relationships
• Transactions
• Valuation

Specialized Data
• Commodities Fundamentals
• Deals & Transactions Intelligence
• Mutual Fund Data (Lipper)
• StarMine Quantitative Analytics and Models
• Venture Capital and Private Equity Data
Monitoring the markets

Data is filtered and presented in the way you choose, so critical information about your watch list and portfolio are the first things you see. Customize alerts to be the first to know of market-moving developments in the economic indicators, companies and assets that matter to you. It doesn’t matter where you are — alerts can go to your desktop, mobile or email, even when you are logged out of Eikon.

AWARD-WINNING FINANCIAL NEWS – GIVING YOU TRUSTED INSIGHTS

Thomson Reuters award-winning financial news and analysis covers it all – from breaking news to market-moving exclusives, investigative reports and insights — earning accolades, including the Inside Market Data 2016 Best News Provider. Highlights include Reuters Breakingviews for agenda-setting insight on the big financial stories as they break, and Reuters Investor Briefs which save you time providing all significant company developments from news wires, journals and conference call scripts.

TRACK SIGNIFICANT CHANGES AFFECTING SECURITIES

Save time with a dashboard for your portfolio or watchlist showing significant activities and changes including price and technical signals, news, events and research.

ANALYZE THOMSON REUTERS LIPPER GLOBAL FUNDS FLOWS

Gain a comprehensive view of sales and redemptions within the mutual fund industry with daily, weekly and monthly fund flow data and geographical and classification based aggregations for in-depth analysis. Generate your own user-defined reports, view a fund’s historical flows and conduct trends analysis to help you define your investment strategies.

TOP DOWN ANALYSIS TO GUIDE RELATIVE ALLOCATIONS

I/B/E/S Global Aggregates, with over 20 years of history, facilitates top-down analysis in order to better assess potential growth and risk as well as future value across industry, sector, index, country and region. You can make important comparisons using key factors to evaluate equity securities, drill into an aggregate to quickly locate outliers and determine which companies are driving the value.
MONITOR ECONOMIC EVENTS AND BETTER PREDICT SURPRISES

Understand the likelihood of positive or negative surprises on 600 economic indicators across over 50 markets. Our “SmartEstimates” place more weight on the Economists with the stronger track record, giving you an improved view versus a simple consensus.

MONITOR RATES AND CREDIT MARKETS INCLUDING NEW ISSUES

Credit Views provide a consolidated view of the credit markets to help you with price discovery, monitoring risk, researching the market and finding liquidity. With Eikon you can:

- Monitor the New Issues pipeline from rumor to priced
- Gain competitive insight through real-time technical analysis and commentary from market professionals in Thomson Reuters IFR Markets team
- View sentiment analysis through market trends over strategic investment decisions of major institutional investors in Rates and Credit Markets with our Emaxx bond holdings data
- Rates views provide very comprehensive spread analysis for more than 50 countries

COMPARE MARKETS TO INVEST IN GLOBALLY

The Macro explorer app in Eikon helps you identify investment opportunities thanks to its compelling macroeconomic data visualization features. There’s also a real-time monitor that helps you visualize Fixed Income, FX, MSCI, market and portfolio performance by country.
Idea Generation and Investment Strategy

Uncover alpha-generating investment ideas with a powerful screening tool that enables you to filter across a global universe of 60,000 companies using over 12,000 data items including key performance indicators, ESG data and unique StarMine stock selection models.

SCREEN SECURITIES FOR SOURCES OF ALPHA

Use flexible selection tools to quickly filter and change criteria and visualize results. Then export to Excel and save as a list for further research.

FULLY RESEARCH YOUR INVESTMENT STRATEGY AND PRESENT IT CLEARLY

What might have an impact on the market? There’s a myriad of inputs and you need to ensure you’re reading the latest research reports and accessing the most comprehensive data so you can identify global economic trends, areas of risk and investment opportunities. With Eikon you can filter research reports, news and statistics on a specific topic. Then test your ideas quickly with powerful charting and analytics to help you draw correlations.

Eikon’s Advanced Charting tools, powered by our Datastream content, are integrated with Microsoft Office so you can quickly generate and publish charts to illustrate your research or update your reports at the touch of a button.
IDENTIFY EQUITIES INVESTMENT OPPORTUNITIES WITH THOMSON REUTERS STARMINNE STOCK SELECTION MODELS

Our proprietary alpha-generating equity analytics, stock selection and credit models help you sort and process securities more efficiently so you can identify new and distinct investment opportunities before the rest of the market.

IDENTIFY INVESTMENT OPPORTUNITIES IN DEBT MARKETS

Eikon gives you access to the world’s most extensive fixed income market and economic news, with unrivaled pricing data from MarketAxess, Markit, Tradeweb and ICAP. Expert analysis ensures you know and understand key developments in the credit and rates markets. You’ll also know of new bond issues across the globe – often ahead of your competitors. Our StarMine default probability models predict credit deterioration ahead of credit ratings agencies, giving you a head start – and a huge competitive edge. Eikon can also help you understand credit risk and value assessment on a macro and micro basis to generate reliable trading recommendations on corporate debt markets. View and compare corporate bonds based on their Ts&Cs and real-time data.
Security analysis

Thomson Reuters Eikon provides the tools and content you need to effectively value securities with additional insights from Thomson Reuters StarMine stock selection models.

EFFICIENTLY ANALYZE THE SECURITIES IN YOUR PORTFOLIOS AS PART OF A DAILY ROUTINE

Simplify your workflow. Choose from a library of preset screens or build your own with customized navigation.

EXCEL INTEGRATION

Drag and drop real-time or historical content into your spreadsheets with a single click. Easily build instrument lists and portfolios in Excel instead of searching for codes every time you need them.
INTRINSIC VALUATION– A MORE REFINED ESTIMATE
Enjoy a more accurate stream of growth forecasts with SmartGrowth Earnings Projections, which intelligently adjust for analyst bias. Thomson Reuters StarMine has identified and systematically removed three forms of analyst error and bias to improve the accuracy of longer-term estimates. The resulting StarMine SmartGrowth Earnings Projections provide more accurate and reliable inputs than analyst consensus estimates. The StarMine Intrinsic Valuation model utilizes these earnings projections and improved forward dividend estimates to calculate fair values for over 19,000 stocks worldwide.

VALUE SECURITIES IN CREDIT AND RATES MARKETS
Eikon provides the tools and content you need to analyze securities in Credit and Rates markets:
• Gain exclusive access to a liquid pricing reference from major market makers on Tradeweb and MarketAxess level 2 provides real-time depth of pricing.
• Analyze and monitor your investments quickly on a real-time basis with Bond Calculators with Sensitivity, Curve and Cross Currency Pricing Analysis.
• Perform comprehensive hedging and funding analysis with Bond Hedge and Repo Calculators.
• Price and track swaps in your portfolio with a seamless counterparty and credit risk calculation feature to assess risk associated with your counterparties, deals and issuers in your investment universe.
• Perform real-time and in depth historical market and technical analysis with a wealth of quantitative tools for credit and rates markets to underpin your investment decision making process.
• Reinforce your investment decision making models with Thomson Reuters StarMine Credit Models.

BACK-TEST YOUR IDEAS WITH UNIQUE ECONOMICS POINT IN TIME DATA
For modeling you need fast up to date information and data that can give you an edge. With Eikon you can access unique data, such as our economics point in time, to see the information that was available at a particular date and time prior to revisions. For back-testing we also offer APIs for Matlab and Eviews.

Efficient Research Flow
Make your research and recommendations an integral part of your investment team’s workflow
Streamline your knowledge sharing and collaboration processes by incorporating your internal recommendations and estimates, including anecdotal and formal research. Eikon provides tools for uploading and publishing including tagging to particular securities, industries, regions, countries and subjects; this means your in-house content is contextually linked to relevant data in the Eikon desktop so it’s an integrated part of your investment team’s workflow.

Portfolio Analysis
Eikon has in built Portfolio Analytics tools to enable portfolio managers to analyze multi-asset portfolios, which include equities, corporate and government bonds, ETFs, mutual funds, Cash, Equity Derivatives and government bond futures.
• Track market movements and better inform your clients
• Align your portfolios with investment objectives and policy statements
• Fit the analysis framework to mirror the investment process
• Produce Custom Reports for your clients with ease

Our full Portfolio Analytics suite is available in selected Eikon packages. Details are available in a separate brochure. Please ask your Thomson Reuters Account Manager for more information.
Thomson Reuters Eikon – The Financial Platform built for now

Whether you are using your mobile device, a web browser, a tablet or your desktop PC, you can access Thomson Reuters Eikon and the content and tools you need to stay on top of the markets. In addition, Thomson Reuters Eikon Messenger provides you with secure, compliant access to the world’s largest directory of financial professionals so you can share ideas quickly with your contacts via secure instant messaging.

MOBILE
Monitor breaking news, market data, company updates and research on your mobile device. You can also track your portfolios against the benchmark even when you are on the move.

INSTANT MESSAGING FOR FINANCIAL PROFESSIONALS
Eikon Messenger makes it easier to collaborate and share information in a secure environment.

NEED OUR CONTENT VIA A DATAFEED?
Every day, thousands of firms around the world rely on our real time and non-real time data to run their most business-critical systems. Our content and feeds are trusted across portfolio management, fund management, custodian, clearing, settlement, reporting and risk mitigation applications, workflows and processes. For more information please go to financial.tr.com and search “feeds”.

DEDICATED CUSTOMER SERVICE
Derive maximum value from your product experience with the support you need, when and how you need it.

- 24/7 access to our global network of expertise via in-product chat, e-mail, help desk and specialist support
- In-person training from our asset management specialists
- Take full advantage of product features with intelligent training resources
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