The Sustainable Leadership Monitor
The Sustainable Leadership Monitor from Refinitiv allows users to measure and report on sustainable leadership across a deep range of financial, environmental, social and governance criteria.

The tool supports a variety of use cases:

- Monitoring company and peer performance to inform long-term goals
- Assessing financial and sustainable performance of customers or suppliers
- Improving company scoring and market view

“I want to monitor the performance of my competitors from climate change to diversity in the workforce so as to help inform our long-term goals as a company.”

Roles: Executive Leadership, Strategy Officer, Chief Sustainability Officer

The Sustainable Leadership Monitor was designed to provide you with practical benchmarking capabilities powered by industry-leading ESG and financial data.

The Sustainable Leadership Monitor allows you to:

- Analyze the trajectory of your data versus that of your peers on more than 400 ESG measures
- Receive timely updates, with ESG data updated weekly and financial analytical models updated daily
- Evaluate detailed company ranks with the ability to filter results by industry, country and market cap or even a custom portfolio
- View the world map which illustrates the geographical distribution of companies chosen to be peer assessed
- Access a universe of more than 7,000 companies with ESG data
“I want to quickly assess the financial and sustainable performance of a customer or supplier.”

Roles: Sustainable Sourcing Manager, Corporate Treasury Officer

The Sustainable Leadership Monitor has a simple but powerful dashboard view that summarizes the performance of a customer or supplier across four broad, distinct pillars: environment, governance, citizenship and long-term returns.

The Sustainable Leadership Monitor allows you to:

- Search within the dashboard against thousands of global companies
- Access the intuitive visualization that summarizes relative performance against either industry or country peers on 14 categories
- Utilize updated scores; ESG scores are recalculated every week in line with content updates and financial analytical models are calculated daily
- See direction of change in scoring; play back historical performance feature
- Gauge what the peer median performance is like for each category
“I want to improve my company scoring and make sure markets are seeing our company-reported data accurately.”

Roles: Chief Sustainability Officer, Investor Relations

The Sustainable Leadership Monitor is designed to be as transparent and objective as possible, to answer queries such as:

- What are the drivers for a score decrease or increase?
- Why did my score change from one year to the next?

We developed the material changes views to:

- Easily spot positive or negative changes year on year for each measure
- Quickly identify areas of nondisclosure
- Filter to see all measures or just scoring measures
- Drill down into each measure and see relative performance year on year
- Audit the data and see exactly where it was sourced from. Each measure has been manually processed by our team of over 150 content research analysts
The data powering the Sustainable Leadership Monitor

Refinitiv ESG data
Our ESG data covers nearly 70% of global market cap and over 400 metrics. It helps you assess the risks – and opportunities – posed by companies’ performance in critical areas such as climate change, executive remuneration, and diversity and inclusion. You can carry out your ESG data analysis with complete confidence because every data point is rigorously quality controlled and verified to ensure that it is standardized, comparable and reliable. With local language expertise and multiple geographic operations, we process publicly available information sources with the aim of providing up-to-date, objective and comprehensive coverage.

Refinitiv StarMine data
Earnings Quality Model
StarMine defines earnings quality as a measure of the degree to which past earnings are reliable and are likely to persist. High quality earnings accurately reflect a company’s current and past operating performance, are indicative of future operating performance, and are reliable valuation measures for the company, regardless of the level of earnings. Companies with poor earnings quality are not necessarily engaging in earnings manipulation; in most cases, low earnings quality reflects a likelihood of deteriorating fundamentals relative to the past. Furthermore, earnings quality can be measurably high: companies with very persistent earnings have strengthening fundamentals and are likely to outperform their benchmarks in the future.

Combined Credit Risk Model
The StarMine Combined Credit Risk Model (StarMine CCR) is a powerful tool to evaluate corporate credit risk. It intelligently combines the power of StarMine’s three credit risk models – the StarMine Text Mining Credit Risk Model, the StarMine SmartRatios Credit Risk Model and the StarMine Structural Credit Risk Model – to generate our single, final estimate of public company credit risk.

Refinitiv Fundamentals Data
Our Fundamentals data gives you a range you won’t find anywhere else. Going back to the early 1980s, our financials combine 99% of the global market capitalization with in-depth local market knowledge. That’s over 90,000 companies traded in more than 169 exchanges in over 150 countries.