



We are now Refinitiv, formerly the Financial and Risk business of Thomson Reuters. We've set a bold course for the future – both ours and yours – and are introducing our new brand to the world.

As our brand migration will be gradual, you will see traces of our past through documentation, videos, and digital platforms.

Thank you for joining us on our brand journey.

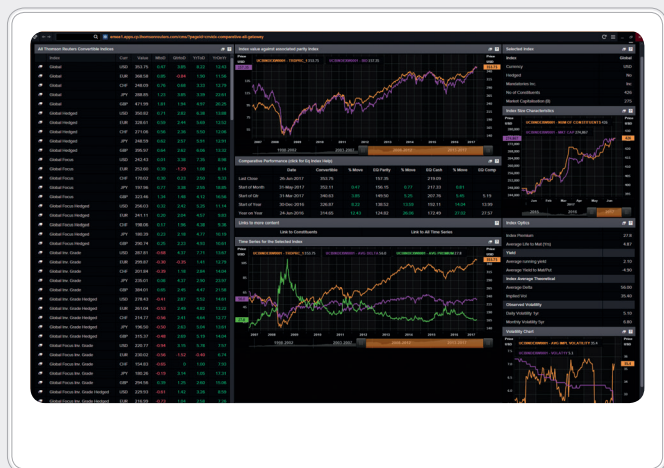


**REFINITIV**<sup>TM</sup>

The Refinitiv logo, which is a blue L-shaped graphic with a diagonal line extending from the bottom-right corner of the vertical bar.

# Thomson Reuters Convertible Indices

Thomson Reuters Convertible Indices are one of the industry's most widely used and accepted convertible bond benchmarks. Many global convertible bond funds using a convertible-specific benchmark are already tracked to the indices, with penetration across markets continuing to grow. Now available to the sell-side, our Convertible Indices provide you with a new and powerful competitive edge.



## Key Features

- Very widely followed Convertible Index series
- Global coverage with a broad range of targeted sub-indices
- Daily updates on new Adds, Drops and amendments
- Compare convertible market performance to that of the underlying stock
- Over 20 years of historical data
- Assess the impact of currency variations through the FX hedged variants
- Detailed information and analytics for constituents
- Visual interface and automated links to spreadsheets for maximum flexibility and convenience

## The global industry standard for convertible bonds

Increasingly, institutions and regulators use Thomson Reuters Convertible Indices as the de facto definition of the liquid convertibles universe, and issues within the indices are considered liquid enough to be held as collateral.

Thomson Reuters now has a light, visual interface to this content available as a stand-alone product, providing you a simple, cost-effective way to gain access to this data on your desktop. Whether you are a sell-side or buy-side participant, there are a number of reasons why you will benefit.

## Key benefits

- Access timely, detailed and accurate convertible bond index and constituent data on the desktop via a light, Web-based application.
- Gain important insights into constituent issues, how these indices work and are structured to better predict which instruments are likely to enter, leave, under- or outperform the indices.
- Irrespective of the particular indices in the series your clients follow, the Convertible Indices App gives you all the index and constituent level information you need to support them.
- More accurately anticipate client queries and requests.
- The market segmentation and currency hedging variants give a powerful insight into the dynamics of the convertible market.

## Indices structured to meet user needs

Thomson Reuters Convertible Indices comprise over 200 separate indices that cover the investable convertible bond market and provide:

- Global and regional segmentation
- Focus sub-index series, representing larger and more balanced issues
- New All Cap Focus sub-index series, representing more balanced issues without the size limitation of the Focus sub-index series
- Investment-grade series
- Multiple currency options, available with un-hedged or hedged variants
- Access to valuable information about each constituent within an index with comprehensive time series data
- An easy way to compare convertible performance with that of the underlying stock

## Transparent, industry-leading index construction and maintenance

The Thomson Reuters Convertible Indices are aligned with the IOSCO Principles for Financial Benchmarks – which is a framework of standards designed to enhance the integrity, reliability and oversight of benchmarks. The indices are calculated and maintained by our specialist convertible index team, which uses a transparent, rules-based methodology and draws on almost 20 years of convertible bond index experience.

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