

DEBT CAPITAL MARKETS FROM REFINITIV

Refinitiv provides industry-leading debt transaction information and league tables to the global deal-making industry, with around 1 million global new debt deals since the early 1960s. Refinitiv relies upon direct deal submissions from global deal makers, coupled with rigorous sourcing of regulatory filings, newswires and company press releases to gather timely and detailed debt issuance information.

Content overview

Debt Capital Markets content covers all global underwritten new debt issues, including asset-backed, agencies, supranational, sovereign, emerging market corporate, federal credit agency, high-yield corporate, investment grade corporate and mortgage-backed issues.

Database statistics

Date range: 1960s – present

Geography: Worldwide

Coverage: Nearly 1 million debt deals

Update frequency: Hourly

Key content highlights

Over 1,000 data elements, including: offering terms, ratings, use of proceeds, book and co-managers, legal counsel, auditors, trustees, fees and expenses, issuer profile, filing information, type of security, coupon, maturity, offer price, yield, net interest cost, spread over treasury, put/call and sinking fund provisions, credit enhancements, guarantor type and conversion terms.

Who uses the data?

Investment banks, law firms, hedge funds, educational institutions, trustees and business consultants use Refinitiv Deals data to monitor and report on debt activity; perform market share analysis; identify new business opportunities; conduct lost business analysis; produce pitch books and marketing collateral; and research comparable debt deals.

Refinitiv debt league tables and transaction information are published in leading global financial publications, including:

- Financial Times
- The Wall Street Journal
- The New York Times
- South China Morning Post
- The Globe and Mail
- Business Week
- The American Lawyer
- Fortune
- Forbes

Sample applications

- What is your firm's market share and ranking in the overall debt market?
- What is the distribution of new issues along the yield curve?
- Which debt deals had a floating rate coupon linked to the U.S. Federal Funds Rate?
- What has been the volume of issuance of asset-backed deals backed by credit card receivables over the last five years?

Sources

Refinitiv's comprehensive Debt Capital Markets content is sourced through direct deal submissions from global banking and legal contributors. Additionally, we make use of extensive research performed by a global team of dedicated research analysts across a broad range of sources, including regulatory filings, corporate statements, media and pricing wires to attain the most accurate information.

Database coverage

Refinitiv includes underwritten transactions, private placements and best efforts deals in the debt database. Only underwritten deals are credited in standard Refinitiv league tables.

Timeliness

A robust series of quality assurance checks are processed daily to ensure the highest-quality content is available to clients.

Debt Capital Markets content is updated hourly on Refinitiv products.

IFR International Financing Review

Since 1974, IFR® has been the world's leading source of capital markets intelligence, providing senior investment banking professionals with unbiased, industry-leading commentary and analysis to help inform their deal-making decisions.

Products

- Refinitiv® Workspace
- Deals Analytics via Refinitiv® Eikon for Office
- Refinitiv® Deals Business Intelligence
- SDC Platinum®
- Custom data feed solutions

More information

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Refinitiv is one of the world's largest providers of financial markets data and infrastructure, serving over 40,000 institutions in approximately 190 countries. It provides leading data and insights, trading platforms, and open data and technology platforms that connect a thriving global financial markets community – driving performance in trading, investment, wealth management, regulatory compliance, market data management, enterprise risk and fighting financial crime.

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