As analysts constantly need to identify alpha-generating ideas, they have to quickly find and analyse new investment ideas. Refinitiv Workspace saves buy-side analysts hours every week by powering their workflow with intelligent content discovery, unique analytics and unrivalled company and macro content.

**Generate new investment ideas**

Workspace gives you macro and company data, differentiated analytics and screeners to quickly identify and assess ideas. You can filter out ideas early in the process or decide to analyse them further.

- Perform top-down analysis to assess potential growth and risk across industries, sectors, indices, countries and regions
- Monitor key trends and inflection points with Datastream’s biweekly News in Charts for topical and insightful macro charts
- Analyse I/B/E/S aggregate broker estimates and valuation multiples across indices, countries, sectors and industries to identify where the sell-side analyst community expects to see growth
- Quickly surface insights and ideas for companies positioned to take advantage of macro trends with keyword and conceptual searches across news, transcripts, filings and sell-side research
- Screen across valuation multiples, fundamentals, analyst estimates, ESG, ownership, price and volume, StarMine model scores and analytics to help you narrow down your investable universe into interesting ideas
- Challenge the market consensus with StarMine proprietary predictive analytics, including, SmartEstimates®, Bold Estimates, analysts’ revisions as well as intrinsic and relative valuation models

**Discover unrivalled content and smarter tools for the buy-side equity analysts.**

Develop a non-consensus view more quickly from idea generation to opportunity analysis and modelling
Develop a non-consensus view more quickly from idea generation to opportunity analysis and modelling.

Leverage a wide range of factors, including StarMine analytics, to quickly narrow down your investable universe.

**Move from an idea to the factors driving outperformance**

When you test your investment thesis, Workspace simplifies due diligence and collating supporting information for the investment management team.

- Search deeply across research reports, news, transcripts and filings to find insights that either support your thesis or uncover company-related risk factors.
- Choose real-time research from 1,300 brokers and independent research providers and leverage StarMine analyst ratings to focus on the top-performing sell-side analysts.
- Save precious time with SentiMine natural language processing, sentiment analysis and deep learning to surface insights from company transcript presentations and Q&As.
- Validate your investment thesis with Datastream’s comprehensive data and visualisations – with 120 years of data and 40m+ instruments or indicators including 16.5 million economic indicators, I/B/E/S Estimate Aggregates, and Worldscope Fundamentals.
- Assess industry KPIs and macro factors that affect your target companies – across margins, sales numbers and supply inputs to inflation, unemployment, commodity prices and consumer sentiment.
- Deconstruct a company’s ESG score to manage risk and improve investment outcomes with over 400 data points and 70 analytics, backed by auditability back to the source documents.
- Find and evaluate securities that could potentially outperform with StarMine predictive analytics for stock selection, fundamental analysis and credit risk.
Model financial forecasts and comparables

When you want to get to market first with your next idea, speed at every step is critical. With Workspace you can quickly build out your view of the earnings model and compare it to the market consensus.

– Save time by first prebuilding a template library for your customised forecast models, with seamless access to real-time, time-series or static content using Refinitiv formulae in Excel
– Use our proprietary StarMine equity risk premium and WACC models to increase the accuracy of discounting risk in your valuation process as well as the StarMine Intrinsic Valuation Model based on dividend discount model analysis
– Seamlessly populate your comp table with historical and forward-looking valuation multiples and financial performance measures (for example, EBITDA, sales, P/E, debt-to-earnings ratio and free cashflow yield) for comparable companies you want to analyse
– Back up, present your thesis to the investment team using Datastream and Workspace for Excel to seamlessly integrated supporting charts and tables into MS Excel, MS PowerPoint, and MS Word
– Rapidly build and deploy models, apps and analytics using CodeBook – a cloud-hosted development environment for Python scripting built into Workspace (for example, to build a company valuation model or comp table)
Continually monitor company performance and the macro environment

Monitoring companies in your portfolio is crucial to understand potential changes to your investment thesis. Workspace helps analysts and portfolio managers cut through the noise with relevant alerts and productivity tools.

- Monitor for activity across Upcoming Events, Refinitiv StarMine Estimate’s Predicted Surprise, StarMine quantitative model score movements, new broker research reports, new corporate filings, all in one place using Watchlist Pulse
- Identify trends early with our Earnings Season app. Monitor developing trends at companies that have already reported and analyse how those trends might impact companies yet to report
- Stay on top of company and macro developments with breaking news from Reuters – exclusively available to the financial community through Refinitiv, plus 10,000+ relevant news sources
- Receive alerts on your mobile devices to track any changes that may impact your investment thesis

About Refinitiv Workspace

Refinitiv Workspace gives you access to the broadest and deepest coverage of financial data, news, analytics and productivity tools – all in a highly customised experience on desktop, web and mobile.

Refinitiv Workspace for Analysts and Portfolio Managers has been designed to improve productivity at every step of the buy-side equity analyst workflow.

We have built a smart, real-time financial market search facility that returns highly relevant results with minimal input. Our artificial intelligence algorithms become smarter the more you use them, learning your usage patterns to generate the right results.