Refinitiv Loan Connector®

Loan Connector is Refinitiv LPC’s one-stop solution for the global primary and secondary loan markets. It provides users with instant market intelligence and access to comprehensive news, data and analysis – late-breaking news, forward deal calendars, pricing grids, historical data, industry analysis and much more – empowering them with the information needed to succeed in today’s market.

Loan Connector delivers expert market perspective through regular features and analysis from LPC’s experienced reporters and analysts stationed around the globe.

Loan Connector navigation

Loan Connector’s framework is built around landing pages that display content based on user-selected criteria. When users first log on, they begin at a landing page based on their pre-determined geographic location and a “market overall” setting.

The Market Monitor function on the top navigation bar is the starting point for navigating through more than 100 search criteria (including geography, segment and industry) used to build a landing page.

Displayed in the left-hand column of every landing page is a series of static quick data views: Ratings, Company Hotlist, Data Bank and Secondary Bid Highlights. These are populated with content based on the region and market you have assigned to that landing page.

Tab navigation

Along the top of the main section of any landing page in Loan Connector is a series of tabs which help users find the specific information they need: News, League Tables, Analytics, Secondary Highlights, Data Bank, Ratings and Facilities.

Company pages

Clicking on a company name anywhere within Loan Connector reveals that company’s page. Company pages feature a brief overview of the company, including SEC filings, Refinitiv™ Perm ID®, SIC codes (where applicable) and a list of comparable firms. Like the landing pages, company pages also feature tabs to help you find the information you need – these include News and Analytics, Instruments, Ratings and Loan Details/Docs.

Snapshot of tools and functionality in Refinitiv Loan Connector

Primary loan market:
- Access to primary market coverage across the entire platform, including the Data Bank and Facilities functions.
- MyLPC Alerts, allowing users to set up email alerts which they will receive on a daily basis:
  - Daily Digest: a summary report, based on user-chosen criteria, sent once a day (at 6:00 p.m. in your region)
  - MyLPC Notifications: sends an email each time content is uploaded to Loan Connector that matches the user’s criteria

Secondary loan market:
- Secondary market news, data and analysis across the entire platform
- Watchlists: identify a set of loans, create a watchlist, and monitor prices and news every day
- Facilities tab: a list of every active facility in the market segment the user has selected
- Data Bank tab: summary statistics on a set of primary and secondary facilities
- iQuery: used for charting secondary loans to find price history
- Secondary market pricing: powered by the LSTA/Refinitiv Mark-to-Market Pricing Service and now also available in the DealScan database
- Secondary market bid highlights: daily price movers
DealScan Search

DealScan is the world’s number one source of comprehensive and reliable historical deal information on the global primary – and now secondary – loan markets. DealScan is more intuitive, more user friendly, and much more powerful than ever, featuring nearly 200 search fields. DealScan provides access to detailed data on 350,000 loan tranches.

Navigating DealScan is easy – the default screen is populated with collapsible and expandable headers that contain available search items. Throughout the search, DealScan continually refines search results (in a convenient left-hand menu), providing options to pinpoint the exact deal criteria the user seeks. Navigate those results to drill down further.

Once a search is completed, users can scroll to view highlights and individual tranches. They can also alter the report type by using the drop-down menu. Other options available include Chart, Custom Report, Detailed Report, League Table Report, Bank Inventory Report, Totals and Averages Report and Custom Bank Role Report.

MyLPC

The MyLPC function in Loan Connector offers two customization tools: My Watchlist and MyLPC Alerts.

My Watchlist enables users to isolate both primary and secondary loan tranches inside Loan Connector, add them to a watchlist, and then see updated prices each day, based on previous end-of-day pricing.

MyLPC Alerts allows users to set up email alerts which they will receive on a daily basis:

- **Daily Digest**: a summary report, based on user-chosen criteria, sent once a day (at 6:00 p.m. in your region)
- **MyLPC Notifications**: sends an email each time content is uploaded to Loan Connector that matches the user’s criteria.

IQuery

IQuery is used for charting historical secondary loan data.

Search/Advanced Search

The top navigation bar search box in Loan Connector is fast and intuitive. There are three options for searching: by Company, by Keyword, or by LIN/CUSIP/PERM ID.

A successful company search will take you to that company’s page; a successful keyword search will display documents pertaining to that keyword in the main frame, with filters on the left to narrow your search; and a successful LIN/CUSIP/PERM ID search will display the loan or entity and enable you to click for more details.

Advanced Search

Advanced Search is a powerful tool used to make searches as focused and specific as possible.

A long list of criteria covering dates, geography, industry, deal specifics and more can be selected to perform targeted searches. Search criteria can be saved and used again.

Loan Connector enhancements:

- **Eikon Messenger**: allows users to create a Messenger account and access the LPC forum
- **Secondary pricing alerts**: track daily price movements and daily percentage change for a list of LINs and receive a CSV file by email around 6:30 p.m. EST
- **Refinitiv Perm-IDs**: open, permanent and universal identifiers where underlying attributes capture the context of the identity each represents

DealScan enhancements:

- **Custom bank role report**: allows the user to build a custom report based on the lender’s role in a tranche
- **Senior debt ratings**: Moody’s and S&P senior debt ratings for issuers, on both the current and at-close levels
- **Detailed reports in PDF format**: these include proper formatting, a table of contents and a description of the search criteria used for bulk searching when using the actual report

For more information

Email us at lpc.info@refinitiv.com or visit loanpricing.com/loanconnector/

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DATA IS JUST THE BEGINNING™