



We are now Refinitiv, formerly the Financial and Risk business of Thomson Reuters. We've set a bold course for the future – both ours and yours – and are introducing our new brand to the world.

As our brand migration will be gradual, you will see traces of our past through documentation, videos, and digital platforms.

Thank you for joining us on our brand journey.



REFINITIVTM

The Refinitiv logo, which is a blue L-shaped graphic with a diagonal line extending from the bottom-right corner of the vertical bar.

LoanConnector

News, Data & Analysis on the Global Primary and Secondary Syndicated Loan Markets

LoanConnector® is Thomson Reuters LPC's one-stop solution for the global primary and secondary loan markets. It provides users with instant market intelligence and access to comprehensive news, data and analysis, including late-breaking news, forward deal calendars, pricing grids, historical data, industry analysis and much more, empowering users with the information needed to succeed in today's market.

LoanConnector delivers expert market perspective through regular features and analysis from Thomson Reuters LPC's experienced reporters and analysts stationed around the globe.

LoanConnector Navigation

LoanConnector's framework is built around landing pages, displaying content based upon user-selected criteria. When users first log on, they begin at a landing page based on their predetermined geographic location and a "market overall" setting.

The **Market Monitor** function on the top navigation bar is the starting point for navigating through more than 100 search criteria (including geography, segment and industry) used to build a landing page.

Displayed along the left-hand column of any landing page is a series of static quick data views: **Ratings**, **Company Hotlist**, **Data Bank** and **Secondary Bid Highlights**. These are populated with content based upon the region and market you have assigned for that landing page.

Tab Navigation

Along the top of the main section of any landing page in LoanConnector is a series of tabs that help users find the specific information they need: **News**, **League Tables**, **Analytics**, **Secondary Highlights**, **Databank**, **Ratings** and **Facilities**.

Company Pages

Clicking on a company name anywhere within LoanConnector reveals that company's page. Company pages feature a brief overview of the company, including SEC filings, Thomson Reuters Perm IDs, SIC codes (where applicable) and a list of comparable firms. Like the landing pages, company pages also feature tabs to help you find the information you need, including: **News and Analytics**, **Instruments**, **Ratings** and **Loan Details/Docs**.

Snapshot of Tools and Functionality in Loanconnector

Primary Loan Market

- Access to primary market coverage across the entire platform, including Data Bank and Facilities functions.
- MyLPC Alerts, allowing users to set up email alerts that they will receive on a daily basis:
 - Daily Digest – summary report, based on user-chosen criteria, sent once a day (at 6:00 PM in your region)
 - MyLPC notifications – sends an email each time content is uploaded to LoanConnector that matches the users criteria

The screenshot displays the LoanConnector web application interface. At the top, there is a navigation bar with the LoanConnector logo and several menu items: Market Monitor, Dealscan Search, My LPC, IQuery, and Help. Below this, a dropdown menu is open for 'Asia Pacific > China', showing sub-regions like North America, EMEA, Asia Pacific, and Latin America. Further down, another dropdown menu is open for 'RATINGS', listing options like Market Overall, Sub Region, Analytics, Rating, and APAC - excl. Japan. The main content area is divided into several sections: 'Borrower' with a list of companies and their ratings (e.g., Tianjin Infrastructure Investment Group with AAA), 'VIEW ALL WITHIN SEGMENT', 'COMPANY HOTLIST' with a table of borrower details (including dates and descriptions), and 'DATA BANK' with tabs for Primary and Secondary data.

Secondary Loan Market

- Secondary market news, data and analysis across the entire platform
- Watchlists: identify a set of loans, create a watchlist, and monitor prices and news every day
- The Facilities tab – a list of every active facility in the market segment the user has selected
- The Data Bank tab – summary statistics on a set of primary and secondary facilities
- IQuery – used for charting secondary loans to find price history
- Secondary market pricing – powered by the **LSTA/Thomson Reuters Mark-to-Market Pricing Service** and now also available in the DealScan® database (see back of flier)
- Secondary market bid highlights – daily price movers



DealScan Search

DealScan is the world's number one source for comprehensive and reliable historical deal information on the global primary – and now secondary – loan markets. DealScan is more intuitive, more user-friendly and much more powerful than ever, featuring nearly 200 search fields. DealScan provides access to detailed data on 350,000 loan tranches.

Navigating DealScan is easy; the default screen is populated with collapsible and expandable headers that contain available search items. Throughout the search, DealScan continually refines search results (in a convenient left-hand menu), providing options to pinpoint the exact deal criteria the user seeks. Navigate through those results to drill down further.

Once a search is completed, users can scroll to view highlights and individual tranches. Users can also alter the report type by using the drop-down menu. Other options available include **Chart**, **Custom Report**, **Detailed Report**, **League Table Report**, **Bank Inventory Report**, **Totals & Averages Report** and **Custom Bank Role report**.

MyLPC

The MyLPC function in LoanConnector offers two customization tools: **My Watchlist** and **MyLPC Alerts**.

My Watchlist enables users to isolate both secondary and primary loan tranches inside LoanConnector, add them to a watchlist and then see updated prices each day, based on previous end-of-day pricing.

MyLPC Alerts allow users to set up email alerts that they will receive on a daily basis:

- **Daily Digest** – summary report, based on user-chosen criteria, sent once a day (at 6:00 PM in your region)
- **MyLPC Notifications** – sends an email each time content is uploaded to LoanConnector that matches the user's criteria

IQURY

IQURY is used for charting historical secondary loan data.

Search/Advanced Search

The top navigation bar search box in LoanConnector is fast and intuitive. There are three options for searching: search by **Company**, by **Keyword**, or by **LIN/CUSIP/PERM ID**.

A successful company search will take you to that company's page; a successful keyword search will display documents pertaining to that keyword in the main frame, with filters on the left to narrow your search; a successful LIN/CUSIP/PERM ID search will display the loan or entity and enable you to click for more details.

Advanced Search

Advanced search is a powerful tool used to make searches as focused and specific as possible.

A long list of criteria covering dates, geography, industry, deal specifics and more can be selected to perform targeted searches. Search criteria can be saved and used again.

Borrower Id	Perm ID	Deal Id	Tranche Id	Borrower
31970	5035254654	31037	66142	AU Optro
31970	5035254654	175807	213890	AU Optro
31970	5035254654	113819	156589	AU Optro
116153	5000387665	211799	317734	AVIC Stan
123683	5038060444	206120	309094	BAIC (Zhe
116810	5038059918	87304	125641	Beijing Hy
121075	5043464429	211612	317399	CAR Inc.
37479	5035569347	47576	217040	Cheng Sh
37479	5035569347	154862	245381	Cheng Sh
107766	5038078495	45252	211344	Chery Jag
41636	4295864465	177814	209238	China Aut
41636	4295864465	177814	215065	China Aut

LoanConnector Highlights:

- **Eikon Messenger:** Allows users the ability to create a Messenger account and access the LPC Forum
- **Secondary Pricing Alerts:** Track daily price movements and daily % change for a list of LINs and receive a CSV file by email around 6:30 PM EST
- **Thomson Reuters Perm IDs:** Open, permanent and universal identifiers where underlying attributes capture the context of the identity they each represent

DealScan Highlights:

- **Custom Bank Role report:** Allows user to build a custom report based on the lender's role in a tranche
- **Sr. Debt Ratings:** Moody's and S&P Senior Debt ratings for Issuers, both on the Current and At Close levels
- **Detail reports in PDF Format:** Includes proper formatting, a table of contents and a description of the search criteria used for bulk searching when using the actual Detail report

Contribute content. Multiply your reach

Join the hundreds of banking syndication desks, law firms and finance companies worldwide that have contributed more than 350,000 primary loan facilities (including 200,000 active facilities and counting) through the Thomson Reuters contributions channel.

Email contribute@thomsonreuters.com or visit financial.tr.com/contribute for more information.

E-mail us at lpc.info@thomsonreuters.com or visit www.loanpricing.com/loanconnector/

