The Refinitiv™ REDI® EMS Portfolio Trader (PT) is an advanced platform for executing basket trades globally. With support for numerous workflows, PT offers a powerful suite of tools for flexibly managing the entire portfolio trading process across multiple counterparties, geographies and asset classes.

**Multi-broker**
Access the algorithms, smart routers or high-touch desks of hundreds of counterparties within the REDI EMS broker network.

**Flexible**
Tailor PT’s windows to your workflow and view by sector, industry, beta, market cap, volatility, etc. Also customize HotKeys, order entry settings and more.

**Robust**
Leverage up to four different configurable profit and loss (P&L) benchmarks per list and monitor daily/dynamic risk and Beta numbers across multiple views.

**P&L Manager**
- **Performance benchmarks**
  - Trade-life and list-life volume-weighted average price (VWAP)
  - Last/Mid/Bid/Ask at Start
  - Current Mid/Bid/Ask/Last
  - Prior Close/Open/Close

- **Profile manager**
  - Up to four different P&L benchmarks per list, choose between value, cents per share and basis points per benchmark
  - Customize paper portfolio P&L and mark-to-market benchmarks
  - Create, save and share profiles across users and lists

**Global, multi-asset**
Support for multi-currency, multi-asset (equities or futures) basket trades across more than 80 countries.

**Powerful**
Proven platform capable of handling US$1 billion multi-currency baskets; frequently utilized by large institutional investors and global portfolio managers.

**Multi-day**
Use PT to aggregate multiple portfolios into a single list or persist residuals across multiple days.

**Wave order entry tool**
- Wave Summary
- Security Preview
- Tooltips
- Detailed Destination Parameters
- HotKey Builder
- Destination and Slicing Parameters
Key features

1. **P&L Manager**: Configure up to four different P&L benchmarks per list, set mark-to-market benchmarks and configure paper portfolios

2. **Portfolio View**: View and manage all portfolios from one convenient location. Drill down to see aggregated basket analytics by side groupings

3. **Portfolio Groupings**: Easily view baskets by predefined sector, industry, Beta, liquidity and market cap groupings

4. **Securities View**: Quickly sort, filter and analyze all products being traded across any selection of portfolios

5. **Quick Commands**: Perform a variety of functions to interact with your portfolios, including quick-order updates, basket imports, wave orders, pre-/post-trade reports and more

6. **HotKeys**: Create HotKeys to rapidly enter broker orders with previously configured parameters

7. **Custom Filters**: Customize filter buttons to quickly display only relevant securities during specific trading scenarios

8. **Custom Signals**: Configure PT to alert or highlight when certain customized conditions are met